

**Code**                                **BCG**  
**Company name**                    Bamboo Capital Joint Stock Company  
**Date**                                    10/01/2020  
**Subject**                                BOD resolution dated September 30, 2020

**Content:**

Bamboo Capital Joint Stock Company announces the Board resolution dated September 30, 2020 with the following contents:

1. The BOD approved to carry out the plan for stock offering to existing shareholders:
  - Stock name: Bamboo Capital Joint Stock Company
  - Stock type: common share
  - Par value: VND 10,000/share
  - Number of registered shares to offer: 68,002,880 shares
  - Offering price: VND 10,000/share
  - Expected offering period: Q4.2020, after being approved by the State Securities Commission of Vietnam (SSC).
  - Total value of issue (based on par value): VND 680,028,800,000
  - Estimated mobilization capital: VND 680,028,800,000
  - Rate of Registered offering volume/current stock volume: 50%
  - Estimated registration time: Q4.2020
  - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
  - The rights should be transferred only once.
  - The new shares are freely transferable.
2. The BOD approved the plan to utilize the proceeds from the public offering:

No.	Content	Amount (VND)	Estimated utilizing time
1	Renewable energy projects	420,000,000,000	
1.1	Phu My 1 Solar Power Plant project	270,000,000,000	Q4/2020, Q1/2021

1.2	Vneco – Vinh Long Solar Power Plant project	150,000,000,000	Q4/2020, Q1/2021
2	Land projects	230,000,000,000	
2.1	Project of Apartment combined with Trade, Services, Office in 218 Vo Van Ngan, Binh Tho Ward, Thu Duc District (call name of project: King Crown Infinity)	230,000,000,000	Q4/2020, Q1/2021
3	To supplement working capital	30,028,800,000	
	<b>Total</b>	<b>680,028,800,000</b>	